

Renewable energy investments reinvented

The Monetec project creates the first security token that democratizes renewable energy investments by removing the administrative barriers to the sector, simplifies the process of participation in the profits generated by megawatt photo-voltaic projects and improves the overall profitability potential for investors. The MTC token will give profit sharing rights to its holders tied to the net profit* of the Monetec company.

Since 2015, our partner companies have implemented more than 170 large-scale projects with a total output of 85 megawatts. Collectively, our own partner companies manage 100 megawatts – an equivalent to the capacity of 10,000 to 15,000 smaller rooftop installations typically found on private homes. Originally situated in Germany and recently in Spain, we've deeply rooted our understanding of the local market and its regulations. Our success got us thinking bigger – globally, in fact. That's why we started Monetec GmbH, with its heart in Vienna, Austria.

Our goal is to simplify renewable energy investments by removing the traditional legal and administrative requirements, which are cumbersome for most potential investors.

How it works



Renewable energy project construction



Electricity generation and profit



Dividend payouts to investors



No complex procedures or legal requirements



€100,000.00 minimum investment; for professionals only



Multiple revenue sources for dividends



Experienced company with an existing portfolio



Accessible ESG and impact investing



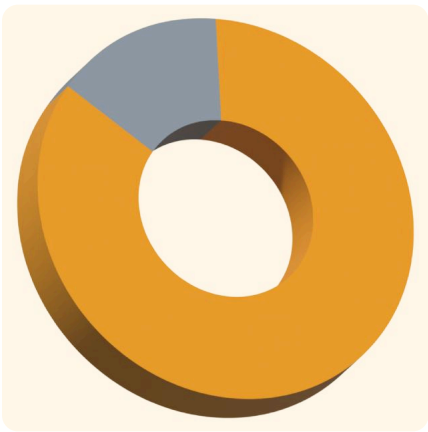
ERC-1400 security token

Purchase methods

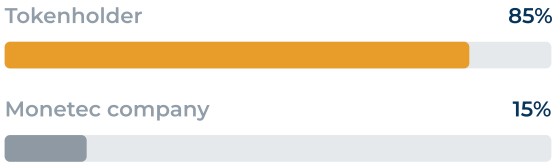


Token sale

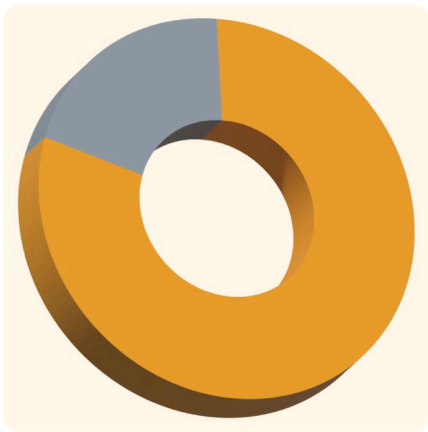
PRIVATE SALE 1 JUNE 2024 – 31 MAY 2025	FIRST PRESALE 1 JUNE 2025 – 31 JANUARY 2026	SECOND PRESALE 1 FEBRUARY 2026 – 30 SEPTEMBER 2026	MAIN SALE 1 OCTOBER 2026 – 1 JUNE 2027
5,250 MTC Amount	4,200 MTC Amount	4,200 MTC Amount	7,350 MTC Amount
Starting at €800.00* Price	Starting at €900.00* Price	Starting at €950.00* Price	Starting at €1,000.00* Price
Up to 20% Discount	Up to 10% Discount	Up to 5% Discount	



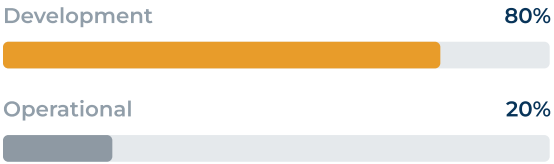
Profit distribution



* For more information regarding the exact price structure, profit distributions, publication of results and additional details, always refer to the [Terms and Conditions](#) and [General Information for Consumers](#) on our official website.



Planned funds distribution



Roadmap

May – July 2023

- Market analysis and risk-opportunity assessment
- Search for providers to implement the project

August 2023

- Strategy analysis
- Marketing analysis
- Design and branding development
- Official release of the whitepaper and one pager

September – December 2023

- Development of the website, investor dashboard and token smart contract

January – February 2024

- In-depth legal analysis of the concept
- Consultations with over 10 different law firms globally, including those in the USA, UAE, Malta, Luxembourg, Lithuania, Latvia, Germany and Austria

March – May 2024

- Founding of Monetec GmbH in Austria
- Drafting of all relevant legal documents
- Finalization of the website and investor dashboard
- Deployment of the token smart contract
- Testing phase of all ongoing processes

June 2024

- Launch of the STO and the first sales phase
- Refinements and control of all ongoing programs and processes
- Community development

July 2024

- First planned PV projects in Mallorca, Spain
- Additionally planned projects and investments in the energy sector in the European market

February 2025

- First semi-annual financial report

March 2025

- First profit distribution*

August 2025

- Second semi-annual financial report
- Intended application for a prospectus with the Austrian FMA or the Luxembourg CSSF

Much more to come