Invest in the future of clean energy MONETEC



Renewable energy investments reinvented

The Monetec project creates the first security token that democratizes renewable energy investments by removing the administrative barriers to the sector, simplifies the process of participation in the profits generated by megawatt photovoltaic projects and improves the overall profitability potential for investors. The MTC token will give profit sharing rights to its holders tied to the net profit* of the Monetec company.

Since 2015, our partner companies have implemented more than 150 large-scale projects with a total output of 60 megawatts. Collectively, our own partner companies manage 80 megawatts – an equivalent to the capacity of 8,000 to 12,000 smaller rooftop installations typically found on private homes. Originally situated in Germany and recently in Spain, we've deeply rooted our understanding of the local market and its regulations. Our success got us thinking bigger – globally, in fact. That's why we started Monetec GmbH, with its heart in Vienna, Austria.

Our goal is to simplify renewable energy investments by removing the traditional legal and administrative requirements, which are cumbersome for most potential investors.

How it works



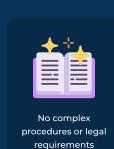
Renewable energy project construction



Electricity generation and profit



Dividend payouts to investors





€100,000.00 minimum investment; for professionals only



Multiple revenue sources for dividends



with an existing portfolio



impact investing



ERC-1400 security token

Purchase methods



Token sale



5,250 MTC Amount

Starting at €800.00* Price

Up to 20%

FIRST PRESALE

4,200 MTC Amount

Starting at €900.00*

Price

Up to 10%

SECOND PRESALE

4,200 MTC Amount

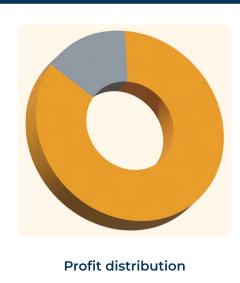
Starting at €950.00* Price

> **Up to 5%** Discount

MAIN SALE

7,350 MTC **Amount**

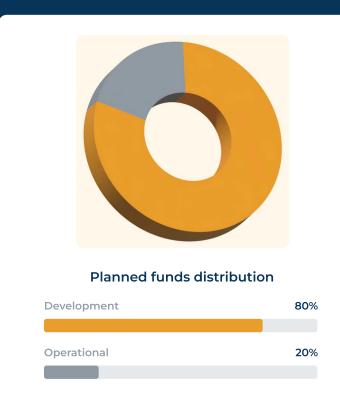
Starting at €1,000.00* Price



Tokenholder

Monetec company 15%

For more information regarding the exact price structure, profit distributions, publication of results and additional details, always refer to the <u>Terms and Conditions</u> and <u>General</u> Information for Consumers on our official website.



Roadmap

May - July 2023 Market analysis and risk-

- opportunity assessment Search for providers to
- implement the project

August 2023

- Strategy analysis Marketing analysis
- Design and branding development
- Official release of the whitepaper and one pager

85%

December 2023 Development of the

September -

website, investor dashboard and token

January – February 2024

- · In-depth legal analysis of the concept
- different law firms globally, including those in the USA, UAE, Malta, Luxembourg, Lithuania, Latvia, Germany and Austria

March - May 2024 Founding of Monetec GmbH

- in Austria Drafting of all relevant legal
- documents
- and investor dashboard Deployment of the token
- Testing phase of all ongoing processes

smart contract

June 2024

- the first sales phase Refinements and control
- of all ongoing programs and processes
- Community development

July 2024 · First planned PV

- projects in Mallorca, Spain Additionally planned
- projects and investments in the energy sector in the European market

February 2025

- · First semi-annual financial report Intended legal expansion
- of the private placement to the U.S. market

March 2025 First profit distribution*

August 2025 Second semi-annual

- financial report · Intended application for a
- prospectus with the Austrian FMA or the Luxembourg CSSF

Much more to come

Monetec One Pager Private placement, for professionals only; €100,000.00 minimum investment Monetec GmbH, June 2024; V1.3









